**JK Lakshmi Cement Limited**
Jaykaypuram – 307 019, Basantgarh,
District Sirohi, Rajasthan, India

**JM Financial Consultants Private Limited**
141, Maker Chambers III,
Nariman Point,
Mumbai 400 021, India.

Date: April 4, 2012

**To,**

| | |
|---|---|
| **BSE Limited**<br>Department of Corporate Services,<br>Listing Department,<br>Phiroze Jeejeebhoy Towers,<br>P.J. Tower, Dalal Street,<br>Mumbai 400 001, India.<br><br>**Kind Attention: Shilpa Pachori** | **Listing Department,**<br>**National Stock Exchange of India Limited,**<br>'Exchange Plaza' Bandra Kurla Complex,<br>Bandra (East) Mumbai – 400 051, India.<br><br>**Kind Attention: Harsh Chotalia** |

Dear Sir / Madam,

**Subject: Buy Back of fully paid-up equity shares of face value of Rs. 5 each (the "Equity Shares") of JK Lakshmi Cement Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended (the "Buy-Back Regulations") (the process being referred hereinafter as "Buy-Back").**

In accordance with the Regulation 15(i) of the Buy-Back Regulations, the details of the purchase orders of Equity Shares of the Company that were executed on the Stock Exchanges today, i.e., April 4, 2012, in relation to the aforementioned Buy-Back are given below:

| Name of the Broker | Number of Equity Shares Bought Back on April 4, 2012 | | Total | Weighted Average Price of Acquisition (Rs.) |
|---|---|---|---|---|
| | BSE | NSE | | |
| JM Financial Services Private Limited | 0 | 7,500 | 7,500 | 67.81 |
| **Total (A)** | 0 | 7,500 | | 7,500 |
| **Cumulative Equity Shares bought as on Yesterday: April 3, 2012 (B)** | | | | 7,325 |
| Less : Quantity Closed Out Today (C) [1] | | | | 125 |
| Quantity Closed Out as on Yesterday (D) | | | | Nil |
| Total Quantity closed out (C+D=E) | | | | 125 |
| **Total Equity Shares bought back as on April 4, 2012 (A) +(B) – (E)** | | | | **14,700** |

1) Represents 125 Equity Shares in physical form on the odd lot trading segment of the BSE Limited.

Yours truly,

For **JK Lakshmi Cement Limited**

**Authorized Signatory**
**Name: C. K. Bagga**
**Designation: VP (Finance & A/c's)**

For **JM Financial Consultants Private Limited**

Arjun Mehra

**Authorized Signatory**
**Name:** ARJUN MEHRA
**Designation:** DIRECTOR